

INTERWORLD DIGITAL LIMITED

Regd. Office : 701, Arunachal Building, 19, Barakhamba Road, Connaught Place, New Delhi -110001

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2015
(Pursuant to Clause 41 of the Listing Agreement)

(Amount in Lacs)

PART - I

| S. NO. | PARTICULARS | QUARTER ENDED | | | Half Year Ended | | YEAR ENDED |
|--------|----------------------------------------------------------------------------------------------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-----------------------|
| | | 30.09.2015 (Unaudited) | 30.06.2015 (Unaudited) | 30.09.2014 (Unaudited) | 30.09.2015 (Unaudited) | 30.09.2014 (Unaudited) | 31.03.2015 Audited |
| 1 | Income from Operations | | | | | | |
| | (a) Net sales/ Income from operations | 24.80 | 627.72 | 76.89 | 652.52 | 479.93 | 1,429.66 |
| | (b) Other Operating Income | - | - | - | - | - | - |
| | Total Income from Operation (Net) | 24.80 | 627.72 | 76.89 | 652.52 | 479.93 | 1,429.66 |
| 2 | Expenses | | | | | | |
| | a) (Increase)/Decrease in Stock in trade and work in progress | - | - | - | - | - | (25.34) |
| | b) Purchase of traded goods | 0.39 | 587.86 | 4.31 | 588.25 | 327.71 | 1,142.79 |
| | c) Employees benefits expenses | 0.41 | 0.69 | 20.30 | 1.10 | 38.79 | 86.80 |
| | d) Depreciation and amortisation expense | 29.33 | 27.15 | 33.82 | 56.48 | 69.71 | 149.44 |
| | e) Other Expenditure | 4.60 | 2.51 | 13.06 | 7.11 | 24.43 | 44.94 |
| | Total expenses | 34.73 | 618.21 | 71.49 | 652.94 | 460.64 | 1,378.63 |
| 3 | Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2) | (9.93) | 9.51 | 5.40 | (0.42) | 19.29 | 51.03 |
| 4 | Other Income | 1.50 | 1.50 | 3.37 | 3.00 | 7.08 | 7.16 |
| 5 | Profit from ordinary activities before finance costs and Exceptional Items (3+4) | (8.43) | 11.01 | 8.77 | 2.58 | 26.37 | 58.19 |
| 6 | Finance costs | 2.12 | 2.71 | 3.22 | 4.83 | 6.53 | 13.30 |
| 7 | Profit from ordinary activities after finance costs but before exceptional Items (5-6) | (10.55) | 8.30 | 5.55 | (2.25) | 19.84 | 44.89 |
| 8 | Exceptional Items | - | - | - | - | - | 29.50 |
| 9 | Profit/(Loss) from ordinary activities before tax (7-8) | (10.55) | 8.30 | 5.55 | (2.25) | 19.84 | 15.39 |
| | Tax Expenses - Current | - | 2.56 | 0.94 | 2.56 | 6.83 | 15.70 |
| | - Deferred Tax Liab./ (Asset) | (6.20) | - | 1.24 | (6.20) | 0.24 | (11.75) |
| 11 | Net Profit/(Loss) - from ordinary activities after tax (9-10) | (4.35) | 5.74 | 3.37 | 1.39 | 12.77 | 11.44 |
| 12 | Extraordinary items | - | - | - | - | - | - |
| 13 | Net Profit/ (Loss) for the period (11-12) | (4.35) | 5.74 | 3.37 | 1.39 | 12.77 | 11.44 |
| 14 | Share of profit/ (Loss) of Associates Company | - | - | - | - | - | - |
| 15 | Minority Interest | - | - | - | - | - | - |
| 16 | Net Profit/ (Loss) after Taxes, Minority Interest and share of Profit / (Loss) of Associates (13+14+15) | (4.35) | 5.74 | 3.37 | 1.39 | 12.77 | 11.44 |
| 17 | Paid-up equity share capital (Face Value of Re. 1/- each) | 4,783.77 | 4,783.77 | 4,783.77 | 4,783.77 | 4,783.77 | 4,783.77 |
| 18 | Reserves excluding revaluation reserves as per balance sheet of previous accounting year | - | - | - | - | - | - |
| 19 | Basic and Diluted Earning Per Share (EPS) (Re. 1/- each) | | | | | | |
| | Basic | (0.00) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Diluted | (0.00) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

PART II

| A | Information for the Quarter and Half Year Ended 30th September, 2014 | Quarter Ended | | | Half Year Ended | | Year Ended |
|---|-----------------------------------------------------------------------------------------|---------------|-------------|-------------|-----------------|------------|------------|
| | | 30.09.2015 | 30.06.2015 | 30.09.2014 | 30.09.2015 | 30.09.2014 | 31.03.2015 |
| | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | -Number of Shares | 427354336 | 413,354,336 | 407,354,336 | 427354336 | 407354336 | 413354336 |
| | -Percentage of Shareholding | 89.33 | 86.41 | 85.15 | 89.33 | 85.15 | 86.41 |
| | Promoters and Promoter Group Shareholding: | | | | | | |
| | a) Pledged/ Encumbered | | | | | | |
| | -Number of Shares | NIL | NIL | NIL | NIL | NIL | NIL |
| | -Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| | -Percentage of Shares (as a % of the total share capital of the Company) | NIL | NIL | NIL | NIL | NIL | NIL |
| | b) Non-encumbered | | | | | | |
| | -Number of Shares | 51022664 | 65,022,664 | 71,022,664 | 51022664 | 71022664 | 65022664 |
| | -Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | -Percentage of Shares (as a % of the total share capital of the Company) | 10.67 | 13.59 | 14.85 | 10.67 | 14.85 | 13.59 |

| Particulars | Quarter Ended 30.09.2015 |
|------------------------------------------------|-----------------------------|
| B Investor Complaints | |
| Pending at the beginning of the quarter | NIL |
| Received during the quarter | 1 |
| Disposed of during the quarter | 1 |
| Remaining unresolved at the end of the quarter | NIL |



(Amount in Lacs)

STATEMENT OF ASSETS AND LIABILITIES

| NO | Particulars | As at 30th | As at 31st |
|----------|--------------------------------------------|------------------|------------------|
| | | September, 2015 | March, 2015 |
| | | Un-audited | Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | | |
| | (a) Share Capital | 4,783.77 | 4,783.77 |
| | (b) Reserves and Surplus | 7,843.58 | 7,842.19 |
| | (c) Money received against share warrants | - | - |
| | Sub Total - Shareholders' Funds | 12,627.35 | 12,625.96 |
| 2 | Share application money pending allotment | - | - |
| 3 | Minority Interest | - | - |
| 4 | Non-Current Liabilities | | |
| | (a) Long-Term borrowings | 130.35 | 124.35 |
| | (b) Deferred tax liabilities (net) | 121.65 | 127.85 |
| | (c) Other long term liabilities | - | - |
| | (d) Long term provisions | - | - |
| | Sub Total - Non-current liabilities | 252.00 | 252.20 |
| 5 | Current liabilities | | |
| | (a) Short-term borrowings | 47.41 | 52.82 |
| | (b) Trade payable | 1,091.90 | 1,086.83 |
| | (c) Other current Liabilities | 28.24 | 124.54 |
| | (d) Short-term provisions | 266.03 | 275.91 |
| | Sub Total - Current liabilities | 1,433.58 | 1,540.10 |
| | TOTAL-EQUITY AND LIABILITIES | 14,312.93 | 14,418.26 |
| | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed Assets | | |
| | (i) Tangible Assets | 76.04 | 88.03 |
| | (ii) Intangible Assets | 482.73 | 524.50 |
| | (iii) Capital Work-in-progress | 432.23 | 432.23 |
| | (b) Goodwill on consolidation | - | - |
| | (c) Non-current investments | 147.28 | 147.28 |
| | (d) Deferred tax assets (net) | - | - |
| | (e) Long-term loans and advances | 10,653.07 | 10,654.38 |
| | (f) Other non-current assets | - | - |
| | Sub Total - Non-current assets | 11,791.35 | 11,846.42 |
| 2 | Current assets | | |
| | (a) Current investments | - | - |
| | (b) Inventories | 65.61 | 65.61 |
| | (c) Trade receivable | 2,332.49 | 2,399.15 |
| | (d) Cash and cash equivalents | 8.38 | 12.16 |
| | (e) Short-term loans and advances | 65.85 | 67.38 |
| | (f) Other current assets | 49.25 | 27.54 |
| | Sub Total - Current assets | 2,521.58 | 2,571.84 |
| | TOTAL - ASSETS | 14,312.93 | 14,418.26 |

Notes :

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meetings held on 10th November, 2015.
- 2 No complaint was pending as on 1st July, 2015 to 30th September, 2015 and 1 complaint was received during the quarter and suitably disposed off.
- 3 Figures have been regrouped wherever necessary to facilitate comparison.
- 4 The above accounts are subject to limited review by the statutory Auditors.
- 5 The Board took a strong view of the unilateral decision of Mr. Man Mohan Gupta, MD to close down Mumbai Operations and his resignation from the post of Managing Directorship with immediate effect as intimated by him to the Stock Exchange (BSE), without first taking the approval of the Board. The Board decided to not to accept the resignation and carry an independent review of the business affairs and operations. It instructed Mr. Gupta to continue at the position of the Managing Director till the review of business operations is completed and a new person suitable to post is selected by the Board and a proper handover of the responsibility is carried.

On behalf of the Board of Directors
For Interworld Digital Limited

Sd/-
Ajay Sharma
Director



Place: New Delhi
Date : 10th November, 2015